

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED JUNE 30, 2015

(Rs. in Lacs)

| SR. NO. | PARTICULARS | CONSOLIDATED | | | | |
|---------|--|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|
| | | Quarter Ended | | | Year Ended | |
| | | 30/06/2015 (Audited) | 31/03/2015 (Unaudited) | 30/06/2014 (Audited) | 30/06/2015 (Audited) | 30/06/2014 (Audited) |
| 1 | Net Sales / Income from Operations | 14,218.32 | 13,043.57 | 34,951.87 | 83,846.48 | 132,479.28 |
| | Total Income | 14,218.32 | 13,043.57 | 34,951.87 | 83,846.48 | 132,479.28 |
| 2 | Total Expenditure | | | | | |
| | a) (Increase)/Decrease in Stock in Trade | (1,803.85) | (3,290.04) | (3,035.88) | 2,102.68 | (6,221.38) |
| | b) Consumption of Materials | 13,352.06 | 13,096.46 | 26,577.02 | 70,351.70 | 94,808.62 |
| | c) Purchases of Trading Goods | 510.21 | 1,298.52 | 5,713.02 | 8,843.17 | 23,708.35 |
| | d) Employees Cost | 362.87 | 809.47 | 656.84 | 1,985.98 | 2,336.17 |
| | e) Depreciation | 553.70 | 769.42 | 298.70 | 1,925.93 | 1,535.44 |
| | f) Other Expenditure | 1,271.90 | 1,385.86 | 595.53 | 3,996.59 | 2,096.51 |
| | Total | 14,246.89 | 14,069.69 | 30,805.23 | 89,206.05 | 118,263.71 |
| 3 | Profit from Operations before Exchange Rate Difference, Other Income, Interest & Exceptional Items (1 - 2) | (28.57) | (1,026.12) | 4,146.64 | (5,359.57) | 14,215.57 |
| 4 | Other Income | 119.31 | 21.41 | 115.33 | 263.21 | 193.34 |
| 5 | Profit from Operations before Interest & Exceptional items (3+ 4) | 90.74 | (1,004.71) | 4,261.97 | (5,096.36) | 14,408.91 |
| 6 | Interest | 4,975.35 | 1,330.97 | 1,417.92 | 9,364.53 | 5,314.02 |
| 7 | Profit after Interest but before Exception items (5-6) | (4,884.61) | (2,335.68) | 2,844.05 | (14,460.89) | 9,094.89 |
| 8 | Exception Items | (3,865.20) | (3,307.80) | (145.31) | 8,462.95 | 548.98 |
| 9 | Profit(+)/Loss(-) from Ordinary Activities before tax (7-8) | (8,749.81) | (5,643.48) | 2,698.74 | (22,923.84) | 8,545.91 |
| 10 | Tax Expenses | (466.36) | - | 644.52 | (466.36) | 1,513.66 |
| 11 | Net Profit before ordinary activities (9 - 10) | (8,283.45) | (5,643.48) | 2,054.22 | (23,390.20) | 7,032.25 |
| 12 | Extra Ordinary Items (Net of Tax) | - | - | - | - | - |
| 13 | Net Profit after Taxes (11 - 12) | (8,283.45) | (5,643.48) | 2,054.22 | (23,390.20) | 7,032.25 |
| 14 | Paid up Equity Share Capital (Face value of Rs.2/- each) | 2,378.71 | 2,245.69 | 2,111.38 | 2,378.71 | 2,111.38 |
| 15 | Reserves excluding Revaluation Reserves | - | - | 34,164.19 | 9,375.31 | 34,164.19 |
| 16 | Earning Per Shares | | | | | |
| | i) EPS | (7.85) | (5.35) | 1.95 | (22.16) | 6.66 |
| | ii) Diluted EPS | (5.54) | (3.77) | 1.37 | (15.64) | 4.70 |

Part-II

| SR. NO. | PARTICULARS | Quarter Ended | | | Year Ended | |
|---------|---|-------------------------|---------------------------|-------------------------|-------------------------|-------------------------|
| | | 30/06/2015 (Audited) | 31/03/2015 (Unaudited) | 30/06/2014 (Audited) | 30/06/2015 (Audited) | 30/06/2014 (Audited) |
| (A) | Aggregate of Public Shareholdings | | | | | |
| | No. of Shares | 46,067,652 | 43,017,020 | 42,012,258 | 46,067,652 | 42,012,258 |
| | Percentage of Shareholdings | 38.73% | 38.31% | 39.80% | 38.73% | 39.80% |
| 17 | Promoters & promoter group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of Shares | 4,632,000 | 4,000,000 | 5,000,000 | 4,632,000 | 5,000,000 |
| | - Percentage of Shares | 6.36% | 5.77% | 7.94% | 6.36% | 7.94% |
| | (as a % of the total shareholding of promoter & promoter group) | | | | | |
| | - Percentage of Shares | 3.89% | 3.56% | 4.73% | 3.89% | 4.73% |
| | (as a % of the total share capital of the Company) | | | | | |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 68,236,048 | 65,267,380 | 63,556,742 | 68,236,048 | 63,556,742 |
| | - Percentage of Shares | 93.64% | 94.23% | 92.60% | 93.64% | 92.60% |
| | (as a % of the total shareholding of promoter & promoter group) | | | | | |
| | - Percentage of Shares | 57.38% | 61.69% | 55.47% | 57.38% | 55.47% |
| | (as a % of the total share capital of the Company) | | | | | |

NOTES :-

Audited Consolidated Statement of Assets and Liabilities as at 30th June, 2015

(Rs. In Lacs)

| Particulars | CONSOLIDATED | |
|--|--------------------------|--------------------------|
| | Year Ended on 30/06/2015 | Year Ended on 30/06/2014 |
| Shareholders' funds | | |
| (a) Capital | 2,378.71 | 2,111.38 |
| (b) Reserves and Surplus | 9,466.45 | 33,119.19 |
| Loan Funds | 82,108.45 | 72,538.37 |
| Deferred tax liabilities (net) | 1,196.72 | 1,045.00 |
| Total | 95,150.33 | 108,813.94 |
| Fixed Assets | 33,210.45 | 33,994.67 |
| Investments | 39.00 | 58.69 |
| Current assets, loans and advances | | |
| (a) Inventories | 30,142.34 | 32,245.02 |
| (b) Sundry debtors | 31,621.77 | 42,261.04 |
| (c) Cash and bank balance | 1,590.33 | 1,234.30 |
| (d) Loans and advances | 4,594.47 | 7,153.28 |
| | 67,948.91 | 82,893.64 |
| Less: Current Liabilities and Provisions | | |
| (a) Liabilities | 6,007.73 | 6,334.48 |
| (b) Provisions | 40.30 | 1,798.58 |
| | 6,048.03 | 8,133.06 |
| Net Current Assets | 61,900.88 | 74,760.58 |
| Miscellaneous Expenditure (not writtenoff or adjusted) | - | - |
| PROFIT AND LOSS ACCOUNT | | |
| Total | 95,150.33 | 108,813.94 |
| | - | - |

- 1) The above results for the quarter ended June 30, 2015 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in its meeting held on August 29, 2015.
- 2) The Company has provided for Foreign Exchange (Loss)/Gains under Exception Items due to exchange differences arising during the period(s) on foreign currency contracts and borrowings including Foreign Currency Convertible Bonds and receivables written off.
- 3) The Bankers have approved the CDR however formalities to complete the CDR is in progress.
- 4) During the quarter two of companies plant has been audited by USFDA officials.
- 5) Previous years figures have been regrouped and recast wherever necessary.
- 6) Information on investor complaints for the quarter ended June 30, 2015 (In Nos.)

| Opening Balance of Complaints | Received during the Quarter | Disposed off during the Quarter | Closing Balance |
|-------------------------------|-----------------------------|---------------------------------|-----------------|
| NIL | 2 | 2 | NIL |

For Sharon Bio-Medicine Ltd.


Savita Gowda
Managing Director.

Place : Mumbai.
Date : 29.08.2015